



Online Will Preparation and Claimant Support Services

Services provided by ComPsych®

Support when you need it. These two services are offered as part of your Life insurance from Sun Life Financial.

Online Will Preparation

A will is the cornerstone of any estate plan and can protect your assets and loved ones. Through an easy-to-use website, you and your spouse can now create a legally binding will in about 20 minutes. As part of your Life insurance from Sun Life Financial, you can create a simple will online and download it to your computer. It includes the following:

- step-by-step guidance on a secure website
- glossary of legal definitions
- ability to name an executor to carry out your wishes and a guardian(s) to care for your children
- ability to create a living will (for an additional fee)

Claimant Support Services

Losing a loved one or becoming disabled can be overwhelming. As part of your Life insurance from Sun Life Financial, you have access to no-cost, objective financial planning, legal information, and emotional support, if you or your family member has filed a claim with us.

You can receive the following:

- up to five telephonic professional counseling sessions per claim for legal, financial, and emotional assistance
- 24x7 counseling provided by ComPsych's on-staff professionals, including clinicians, licensed attorneys, CPAs, CFPs, and other financial experts
- assistance with topics such as inheritance taxes, loss of income, creditors, and probate
- support dealing with trauma, loss, and adjusting to a reduced quality of life

ComPsych's professionals do not sell financial products and do not receive commissions, so you can rest assured that you will receive the right information to help during a difficult time.



For quick reference, remove this card, fold, and keep in your wallet.

Create your online will today

To protect your assets and loved ones, you can go online to create a legally binding will at:

www.EstateGuidance.com

Online

SLFVAS

Promotional code

Will preparation service provided by ComPsych to active employees enrolled in Sun Life's Life insurance. This service is not insurance.

Claimant Support Services

If you need to talk to a counselor or need legal or financial information because of a Life or Disability insurance claim with Sun Life, you can call ComPsych for no-cost, objective assistance.

888-475-3827 (888-4SLFVAS)

Toll free

Claimant support services provided by ComPsych to Sun Life's Life insurance claimants and beneficiaries. Up to five counseling sessions per claim. This service is not insurance.



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Value-added services are offered only on specific lines of coverage, and carry a separate charge which is added to the cost of the insurance. The cost is included in the total amount billed. Online Will Preparation and Claimant Support Services are provided by ComPsych® and are not insurance. Sun Life is not responsible or liable for care, services, or advice given by any provider or vendor of the Services. Sun Life reserves the right to discontinue any of the Services at any time.

Group insurance policies are underwritten by Sun Life Assurance Company of Canada (Wellesley Hills, MA) in all states, except New York, under Policy Form Series 93P-LH, 98P-ADD, and 01C-LH-PT. In New York, group insurance policies are underwritten by Sun Life Insurance and Annuity Company of New York (New York, NY) under Policy Form Series 93P-LH-NY, 98P-ADD-NY, and 01NYC-LH-PT. Product offerings may not be available in all states and may vary depending on state laws and regulations.

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One Sun Life Executive Park
Wellesley Hills, MA 02481

www.sunlife.com/us

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